

Configure Dynamic Group Folders

Modifications to an existing folder immediately take effect. When a group or child folder is part of an assessment, the newly matching entities are automatically added to the assessment. If the modification removes entities from the group or child folder, the assessments for the entities are automatically removed from the program. In order to modify an existing dynamic group or create a dynamic group, you must have the Entity View and Entity Manage permissions.

To modify an existing group:

1. Go to **Entities > Group Definitions**.
2. Select the group, then click **Edit**.
3. Enter the [Name and Description](#) .

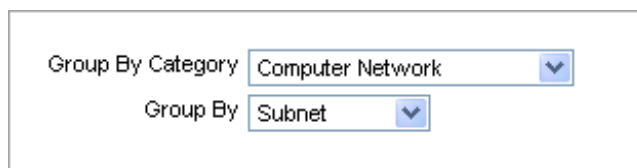


The image shows a screenshot of a form titled 'Dynamic Group wizard'. It contains two input fields: 'Name*' and 'Description'. The 'Name*' field is a single-line text box, and the 'Description' field is a larger multi-line text box. The form is set against a light purple background.

The Name and Description fields in the Dynamic Group wizard.

4. Click **Next**.
5. **Optional:** Configure the dynamic group settings:
 - Click **Group by category > Application System Flags** to group applications by flags. To group computer and network devices, select options as described in the [Group Computer and Network Devices](#) table.

If you skip this option, the folder will display a list of entities that match the filters.



The image shows a screenshot of a settings form. It contains two dropdown menus. The first is labeled 'Group By Category' and has 'Computer Network' selected. The second is labeled 'Group By' and has 'Subnet' selected. Both dropdowns have a blue arrow pointing down.

- Click **Next**.
6. Enter a name that's similar to the value of the attribute that you want to match, then click **Add**.

The child folder will appear in the **Entity** and **Program Wizard Entity** selection trees. RiskVision sorts entities with matching attribute values into the folder and allows prepopulation of values during entity creation for organizations. For example, if you create a Division child folder called Engineering, the Engineering folder will appear on the **Organization** page of the **Entity Wizard**. When it's selected, the Entity

Organization/Division will be automatically set to Engineering.

Create a child folder

Name

Child Folders

Name
No folders have been created

- Click **Next**.
- Select a filter to limit the entities that are grouped or listed to only entities that match the filter. You can select one filter. To use the **Match Filter** option to combine multiple filters, see [Configuring filters](#) .

Available Filters [\[New Filter\]](#)

- Filter
 - My Filters
 - Shared Filters

Selected Filter

[All Managed Entities](#)

- Click **Next**.
- Select the folder and dynamic group settings, then Click **Finish**.

Show group hierarchy Yes No

Show this node in the hierarchy Yes No

Show child nodes with "unknown" value Yes No

Show child nodes with no value Yes No

Show individual entities as children of this node Yes No

Maximum number of children for this node

Selecting the folder and dynamic group settings in the Preferences tab.

The dynamic group folder will appear in the list, and entities matching the settings will be dynamically grouped on the **Entities** page.