## **Assessment Actions Overview**

This section describes actions that are available in the More Actions drop-down list on the **Assessments** tab of the **Program** details page. Available actions are limited by the assessment status and the user's permissions. Some actions can be performed on multiple assessments at a time.

More Actions...

More Actions...

Export Assessment to Excel
Move Workflow
Remove Dynamic Groups
Propagate Control Results
Apply Target Profiles
Refresh Scores
Manage entities moved into Dynamic Groups
Manage entities moved out of Dynamic Groups
Customize

Action	Description
Export Assessment to Excel	Exports assessment results as an Excel spreadsheet file.
Move Workflow	Perform an action such as Approve or Reject, to move the assessment workflow to another stage.
Remove Dynamic Groups	Removes all dynamic groups that are associated with the specified assessment. For more information, see <u>Remove Entities</u> section in the Options page of New Program wizard.
Restart Assessments	Restarts assessments
Propagate Control Res- ults	Propagates control results for the selected assessments using entity relationships.
Apply Target Profiles	Applies a selected target profile
Refresh Scores	Updates risk and compliance scores. Restarting a closed assessment of a recurring program is one of the instances where this action can be used by a user. Note: Refreshing scores may take a few minutes to accomplish.
Manage entities moved into Dynamic Groups	Update assessment entities that have moved into dynamic groups.
Manage entities moved out of Dynamic Groups	Updates assessment entities that moved out of dynamic groups.
Customization	Allows to have a customization of the program page.

Ensure that you do not update content tied to a program immediately after executing the "*Propagate Control Results*" action. Please wait for at least 30 minutes after executing the "*Propagate Control Results*" action before updating content.