

Lock Answers in a Questionnaire

The Assessment workflow type allows you to put a questionnaire in read-only mode when the workflow is in certain stages. Stages after the first stage of the assessment workflow can be designated as a Read Only Stage. When setting a stage as a Read Only Stage, you have two options:

1. Make the entire questionnaire read only; and
2. Make answers read only.

Your selection will depend on how much freedom you want to give workflow stakeholders who are not responsible for answering questionnaires. If you want to allow reviewers and approvers to add evidence, comments, and other information, make answers read-only. If you don't want to allow this, make the entire questionnaire read-only.

To lock answers in a questionnaire:

1. Go to **Configuration > Workflows**.
2. Click the **Assessment Workflows** group under the **Workflows** tree.
3. Click a workflow to open.
4. Click **Edit** in the upper right-hand corner.
5. Navigate to the stage of interest, excluding stage one.
6. Go to **Options**.
7. Check the **Read Only Stage** checkbox, then click **Make answers read only** in the dropdown list.

The screenshot shows the 'Options' configuration panel for a questionnaire stage. At the top, there is an 'Add Option' button and a reminder configuration: 'Remind Stakeholders' (dropdown), '7' (input), 'days' (text), 'after' (dropdown), 'Stage start date' (dropdown), 'Email Template' (dropdown), 'Questionnaire Remi' (dropdown), and a 'Preview' button with a red 'X' icon. Below this are several sections of options, each with a radio button or checkbox:

- Notify by sending email individually to each stakeholder (radio button)
- Notify by sending single email to all stakeholders (radio button)
- Allow each questionnaire to advance workflow-stages independently (radio button)
- All questionnaires must advance workflow-stages together (radio button)
- Enable preferred user matching. If no matching users found. (checkbox)
 - Send Questionnaire (radio button)
 - Don't Send Questionnaire (radio button)
- Allow Control test authoring (checkbox)
- Allow Control test evaluation (checkbox)
- Read Only Stage (checkbox) **Make answers read only** (dropdown menu)
- Show Private Comments (checkbox)
- Allow all question scoring (checkbox)
- This is Review Stage (checkbox)
- Show mitigation requests (checkbox)
- Auto Advance after [] days; Action [] (checkbox)

8. **Optional:** Repeat steps 5 and 6 if you have to put answers in ready-only mode in other stages of the

workflow.

9. Click **Save**.