

Modify Stage Settings

This section explains workflow stage options. When you start a new process, such as an assessment or content pack development, RiskVision copies the selected workflow and creates a separate workflow instance that belongs to the process. Instances and workflow templates are related but require synchronization in order to have instances that are related to templates reflect the latest template modifications.

Users can modify templates if they have Workflow View and Workflow Update permissions.

For assessments, any change to the template alerts the program owner by displaying an informational message on the assessment details page. The owner can synchronize the workflow settings with the assessment workflow instances. This overwrites the instance settings with the new workflow settings.

For example, if the template has changed after an assessment has launched, the user will be unable to advance the workflow and will see the following message displayed:

Unable to move assessment. The workflow template was changed after the Program was launched. Please synchronize the workflow.

OK