Creating an Entity Collection Assessment

An entity collection ensures that an entity is assessed only once within a program. You can assess an entity collection in two ways:

- 1. Assess the entity collection and all of its members.
- 2. Assess the entity collection only.

You must select your entity collection assessment strategy before creating a program to run an entity collection assessment in the **New Program** wizard > **Options** tab > **Entity Collections** > **Create Assessments** settings. Once a program is created or the entity collection assessment is in progress you cannot change the **Create Assessments** settings for the entity collection.

By default, assessments are only created for the entity collection and not for the entity collection members. For example, if you create an entity collection comprised of 10 entities and you chose to create assessments for the entity collection and its members, then 11 assessments will be added to the program.

New Program		×						
1. Basic Details	Step 5: Additional Program Options							
2. Content	Controls Calculations General							
3. Workflow	Automatically assess Entities that moved into selected dynamic groups Remove Entities	^						
4. Risks	Confirm removal of Entities that have moved out of selected dynamic groups							
5. Options	Automatically remove Entities that have moved out of selected dynamic groups							
6. Review	Entity Collections							
 Please note that you will not be able to change this setting once the program has been created. Create Assessments Create assessments for entity collection as well as entity collection members. Create assessments for only entity collection and not for entity collection members. Notifications 								
	Classification Assessments No Email V							
	Risk Assessment Questionnaires No Email							
Control Assessments 002 v Notify only when there are questionnaires that require stakeholder attention Send assessment update notification when entity target profile change impact questionnaire content Control Response								
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Cancel	< Back	Next >						

You must have Assessment View and Assessment Create permissions to create an entity collection assessment.

To create an entity collection assessment:

1. Go to the **Assessments** > **Assessments** page, then click **New Entity Collection Assessment**. Assessments can also be created from the **Assessments** tab of an entity's details page or a program's details page.

New Entity Collection Assessment										
Entity Collection										
General Information							* = required			
To la	To launch new entity collection assessment, select a program, assessment due date, and target of assessment.									
Progr	am* TCA12110-0.2	v			De	efault Duration (from selected program) 30 Days				
Due D	ate* 2013-12-06									
Sele	ect Entity Collection			_	-					
1-1	6 of 16			^	<u>•</u>	TCA31402				
	1	Filter by - Show all - 💙 Refresh) •							
	Name	Owner								
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Car	ncel						Finish			

The New Entity Collection Assessment wizard.

- 2. Click the Program field to view a list of options, then select a program. The default duration associated with the program will be displayed, and the due date will be automatically set to those many days from the current date. You can manually revise the due date, if required.
- 3. Select an entity collection to assess in the **Select Entity Collection** pane. Click >> to move that entity collection to the next box. Use **Filter by** to search and select an entity collection.
- 4. Click **Finish** to exit the wizard and to launch the assessment(s).

Entity Collection Assessment Task Limitation

In Riskvision versions older than 6.5 SP1, programs that assess entity collections only created assessments for entity collections when you upgraded to v6.5 SP1, but not for its members.

Solution: After upgrading to v6.5 SP1, if you want to create assessments for an entity collection and its members (entities), create a new program with the "Create assessment for entity collection as well as its entity collection members" option selected on the **Options** tab of the **New Program** wizard, then create a new entity collection within that program.