Create a Role in Jaspersoft

To create a new role in the Jasper Reports server:

- 1. Login to Standalone as sysadmin.
- 2. Navigate to Manage > Roles > Add Role..

RISK VISION TIBC® Jasperso	ft 🛖 Library View 🗸	Manage 🗸 🛛 Create 🗸	CMDashboarduser Help Q
© Organizations	Roles	Q	Properties
= 📕 RiskVision	Add Role Delete		
	ROLE_ADMINISTRATOR		
	ROLE_ANONYMOUS		
	ROLE_AUTHOR	Agiliance	
	ROLE_POWERUSER	Agiliance	
	ROLE_USER		
			Select a role to display its properties.

The Roles settings in Jaspersoft.

3. Enter a name for the role in the **Role Name** field, then click **Add Role to Agiliance**. Spaces and special characters are not permitted.

Add Role		
Role Name (required):		
STANDALONE_ROLE		
Add Role to Agiliance	Cancel	

Adding a new role in Jaspersoft.

4. In the Properties section to the right, select the RiskVision users to add to the role from the Users Available pane, then click the > arrow to add the users to the Users Assigned pane. To remove users, select them in the Users Assigned pane, then click the < arrow.</p>

Properties	
Role Name:	
STANDALONE_ROLE	
Users Available	Users Assigned
۹.	۸ () () () () () () () () () (
CMDashboarduser	rvJasperUser
user	
user1	
Save Cancel	

Assigning users to a role in Jaspersoft.

5. Click Save.

- 6. In RiskVision, navigate to Administration > Users > Roles
- 7. Create a role in RiskVision, ensuring a selection is made from the **Jasper Role** dropdown menu, and assigning permissions as required. See the Create a New Role article for more information.

New Role			×
Information			
Name*	RVRole		
Display Name			
Jasper Role	User 🔻		
Description			
Default Home			
Page		Dashboard Analytics	Clear
			OK Cancel

The New Role window in RiskVision.

8. From the new role's settings, click **Assigned Users > Add**, then select the same user(s) added to the Jaspersoft role in step 4 above.

RISK	VISI	ON		Administration	-	CMDashboarduser k	User Settings	📝 Configure UI	Help Log Out
Administrati	ion Use	ers Events							
Users Role	s Teams	Filters							
🐻 Manage Syst	em Roles								_ 0
1-16 of 16									
New Details	Delete	Reset Permissions F	tefresh Permissions C	ache				Filter by - Show a	all - TRefresh
	Name				🔺 Descrip	ption			A
	Administrat	or			RiskVis	ion system administrato	r		
	Analyst		_		Distant		nalyst		
	Configure L	JI	Select Users			×			-
The second secon	9		User Role A		1			*	Back – 🗆 X
		Assigned Users	User Name	Any user role 🔹	Search for	rusers			
	,								
		Add Details Rer	n			^	F	ilter by - Show all - 🔻	Refresh
		Login					Last Name		
		1 No users hav	e						
Information									
Applications Permissions									
Access Filter						Ψ			
Access r liter	s >								
						OK Cancel			

Adding a user to a role in RiskVision.

- 9. Click Information in the menu to the left.
- 10. Click Configure UI to enable Configuration mode, then click OK to close the confirmation message.

RISK	VISI	ON	(B)	Administration	•	CMDashboarduser k User Settin	gs 🕞 Configure UI Help	Log Out
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Users Role	s Teams	Filters						
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1-16 of 16								
New Details	Delete	Reset Permissions	Refresh Permissions Cache				Filter by - Show all -	Refresh
	Name				A Descr	iption		*
	Administrato	or			RiskVi	ision system administrator		
	Analyst				Risk a	nd Control compliance analyst		
	Configure U	I			N/A			*
🐻 Role: RVRole							📝 Edit 😒 🛛 🖶 Bac	k – □ X
		Information						
		Nam Display Nam Jasper Rol Descriptio Default Home Pag	e User n N/A					
Information	>							
Applications								
Permissions								
Access Filter								
Assigned User	s							

The Information section of the role's settings.

11. Click the icon beside the Jasper Role field to open the Configure attribute window.

🐻 Role: RVRole		📝 Edit 📚 🐗 Back — 🗆 🗴
	You are in UI configuration mode.	Edit Layout Refresh Save Undo Reset
	Information	
	Name RVRole Display Name RVRole Jasper Role User Description N/A	
Edit Pane Tabs Reset Layout: Import Export	Default Home Page 📝 N/A	
Information >		
Applications		
Permissions		
Access Filter		
Assigned Users		

The Jasper Role field in the Information settings of the role.

12. Click Edit Options.

Configure a	ittribute		×
Display name	Jasper Role		
Туре	Drop-down list 🔹	Edit options	
Read-only			
Hidden			
Required			
			OK Cancel

The Configure attribute window.



14. Enter a label in the Label field and type the exact name of the Jaspersoft role created in step 3 above in the Value field.

Edit the list of options		×
Create or update a list of po The original list can be resto	ossible value for this attribute. ored with the Undo command.	
Label for "Select a value		
Label for "Create a new value"	Create New	
Add an option		
Label	Value	Remove
User	ROLE_USER	×
Author	ROLE_AUTHOR	X
Power User	ROLE_POWERUSER	X
Administrator	ROLE_ADMINISTRATOF	X
Jasper Role	STANDALONE_ROLE	X
		Cancel

Adding the Jasper

- 15. Click **OK** to close attribute windows and save your changes.
- 16. Click **Configure UI (active)** in the top-right corner of the page to disable **Configuration mode**, then click **OK** to save your changes.
- 17. Navigate to Jaspersoft > View > Repository, ensuring you're still logged into Standalone.
- 18. Expand the **RiskVision** folders in the **Folders** tree to the left to display the folders you wish to apply role permissions on.
- 19. Right-click a folder, then select **Permissions.**

RISK VISION	TIBC	'Jaspersoft'	•	Library	View 🗸	Manage 🗸	Create 🗸	
Folders		Repository						
Public RiskVision Ad Hoc C	omponents	Run Edit	Open	Сору	Cut	Paste De	lete	Des
	rds htrols tions / Contextu compliance Add Fold Add Res							
⊞ 🛄 T ⊞ 🛄 V ⊞ 🛄 Temp ⊞ 🛄 Themes		l m						

The Repository settings in Jaspersoft where you can apply role-specific permissions to each folder.

- 20. Apply permissions on the folder for the role created in step 3 above as needed. Note that RiskVision roles are automatically assigned the **ROLE_USER** role in Jaspersoft and this role cannot be removed, but its settings may be overridden by following the instructions below:
 - To deny access to a folder, assign **No Access** permissions on the **ROLE_USER** role and the RiskVision role.
 - To provide read-only access to a folder, assign **No Access** permissions on **ROLE_USER** role and **Read Only** access the folder on the RiskVision role.

iew by: User Role	
(* indicates inherited permission leve
ROLE_ADMINISTRATOR	Administer *
ROLE_ANONYMOUS	No Access *
ROLE_AUTHOR	Read + Write + Delete * ▼
ROLE_POWERUSER	Administer *
ROLE_USER	Read Only *
STANDALONE_ROLE	No Access *
Apply OK Cancel	No Access * Administer Read Only Read + Write Read + Delete Read + Write + Delete Execute Only

Permission settings for a folder.

21. Click **Apply** to save your changes.