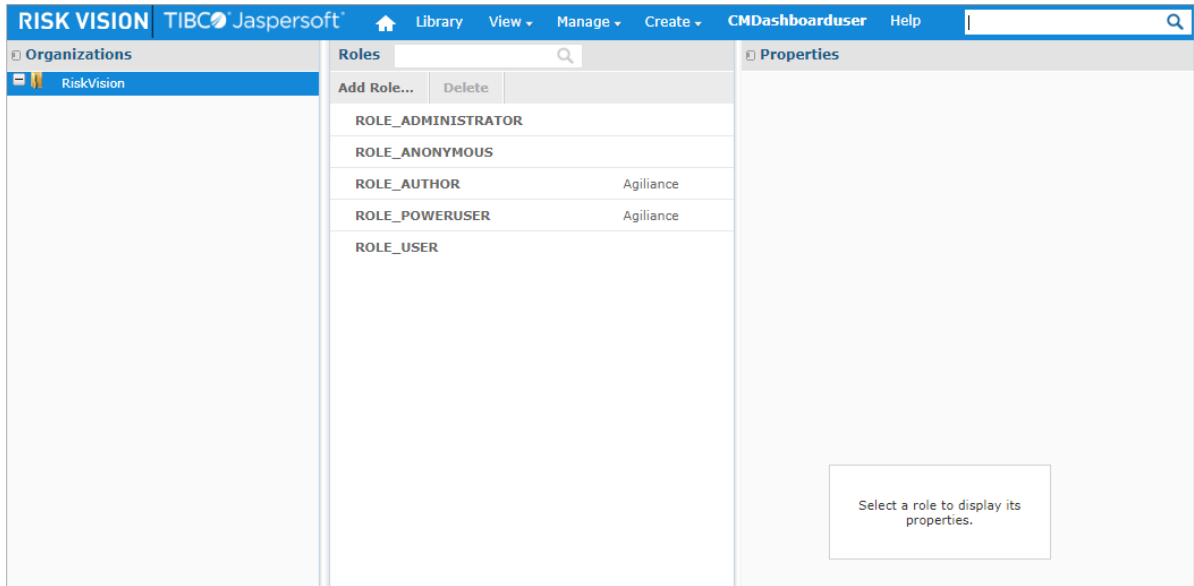


Create a Role in Jaspersoft

To create a new role in the Jasper Reports server:

1. Login to [Standalone](#) as `sysadmin`.
2. Navigate to `Manage > Roles > Add Role..`



The Roles settings in Jaspersoft.

3. Enter a name for the role in the **Role Name** field, then click **Add Role to Agilience**. Spaces and special characters are not permitted.



Adding a new role in Jaspersoft.

4. In the **Properties** section to the right, select the RiskVision users to add to the role from the **Users Available** pane, then click the > arrow to add the users to the **Users Assigned** pane. To remove users, select them in the **Users Assigned** pane, then click the < arrow.

Properties

Role Name:
STANDALONE_ROLE

Users Available	Users Assigned
<input type="text"/> <input type="button" value="Q"/>	<input type="text"/> <input type="button" value="Q"/>
CMDashboarduser	rvJasperUser
user	
user1	

Assigning users to a role in Jaspersoft.

5. Click **Save**.
6. In RiskVision, navigate to **Administration > Users > Roles**
7. Create a role in RiskVision, ensuring a selection is made from the **Jasper Role** dropdown menu, and assigning permissions as required. See the [Create a New Role](#) article for more information.

New Role

Information

Name* RVRole

Display Name

Jasper Role User

Description

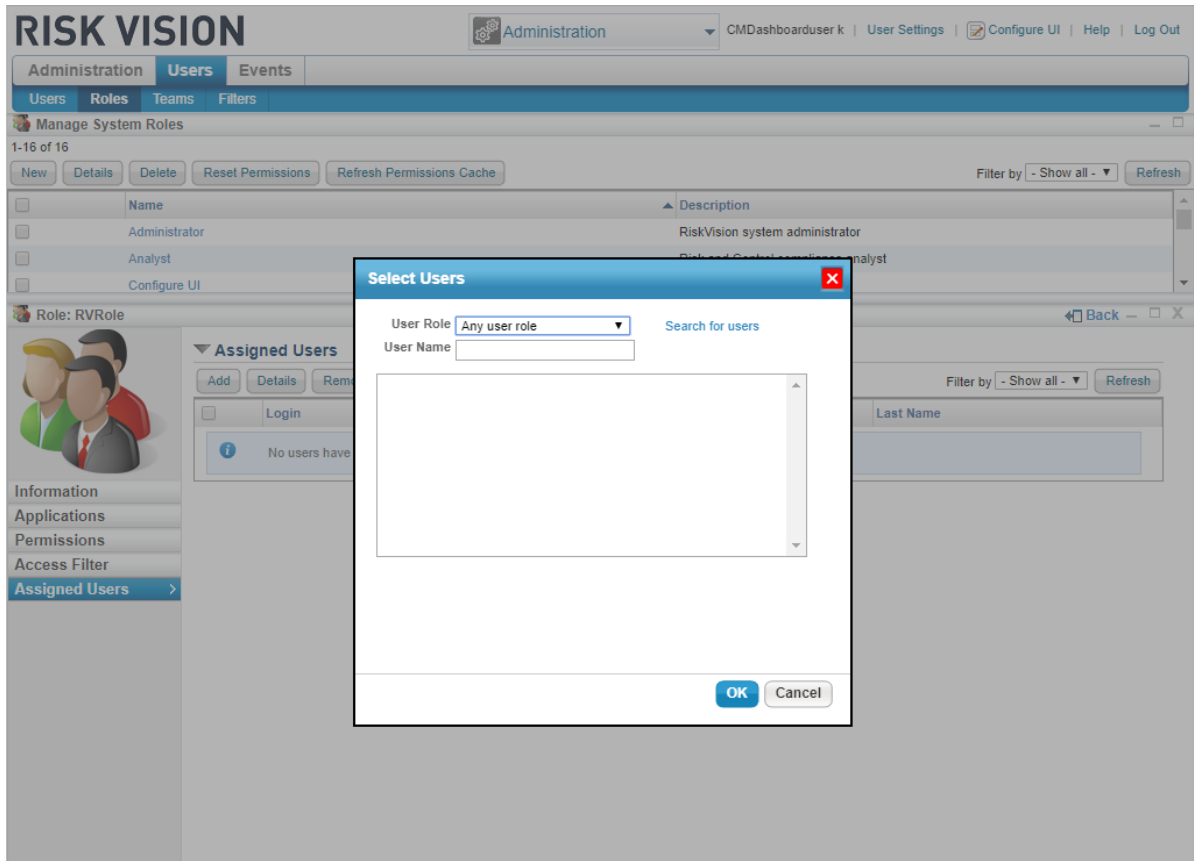
Default Home Page

Dashboard... Analytics... Clear

OK Cancel

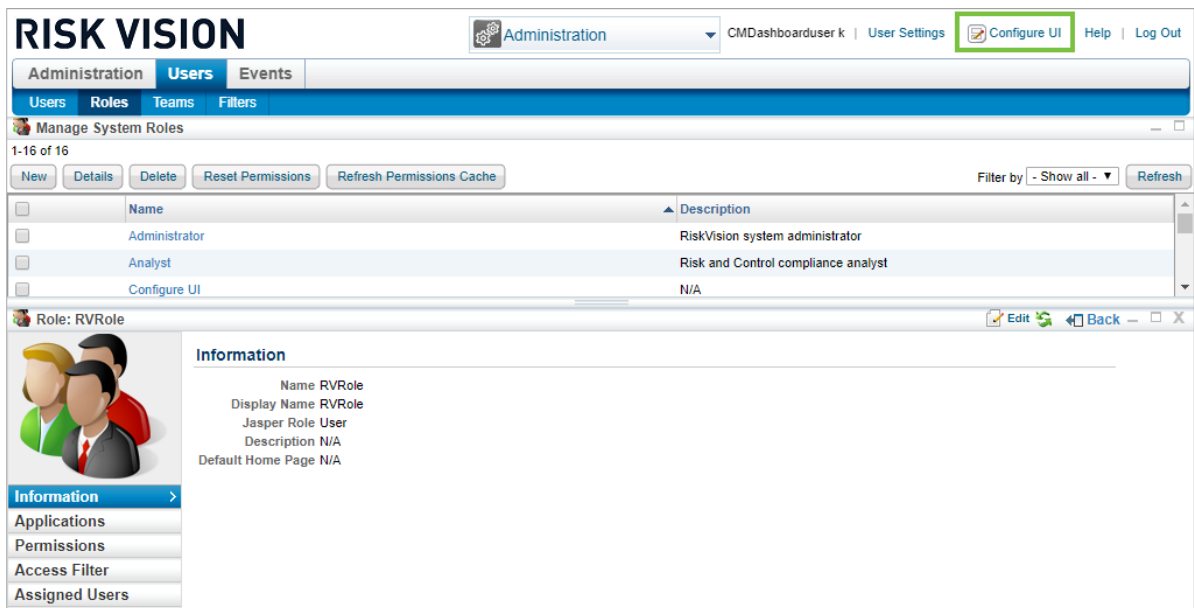
The New Role window in RiskVision.

8. From the new role's settings, click **Assigned Users > Add**, then select the same user(s) added to the Jaspersoft role in step 4 above.



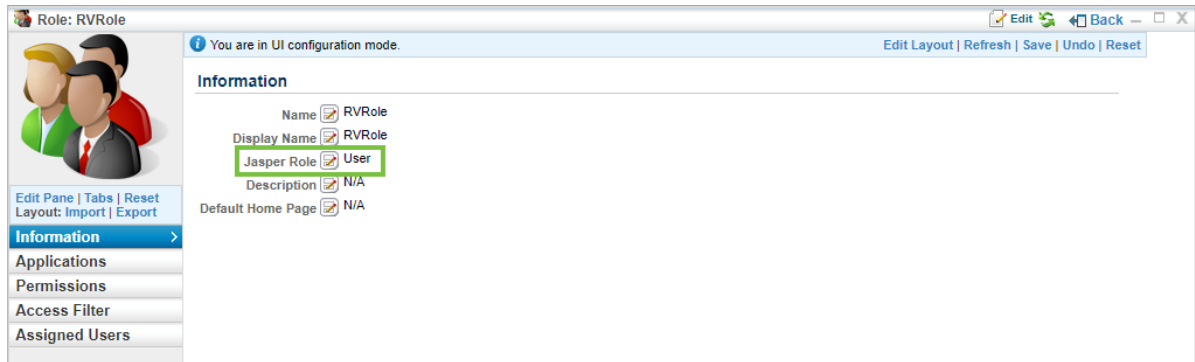
Adding a user to a role in RiskVision.

9. Click **Information** in the menu to the left.
10. Click **Configure UI** to enable **Configuration mode**, then click **OK** to close the confirmation message.



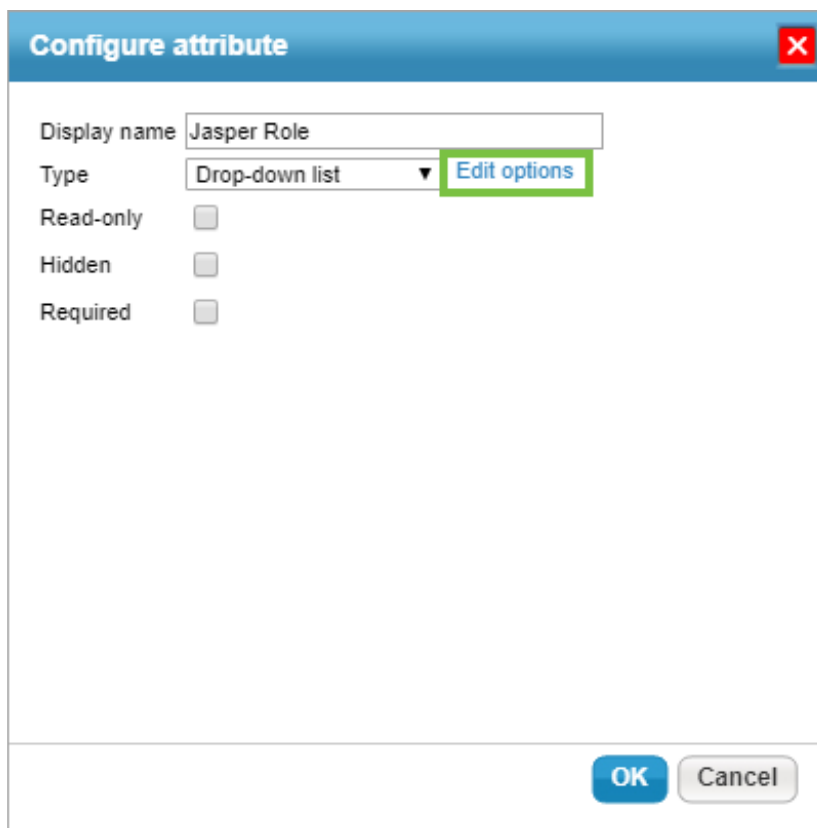
The Information section of the role's settings.

11. Click the  icon beside the **Jasper Role** field to open the **Configure attribute** window.




The Jasper Role field in the Information settings of the role.

12. Click **Edit Options**.



The Configure attribute window.

13. Click  **Add an option**
14. Enter a label in the **Label** field and type the exact name of the Jaspersoft role created in step 3 above in the **Value** field.

Edit the list of options
✕

i Create or update a list of possible value for this attribute.
The original list can be restored with the Undo command.

Label for "Select a value"

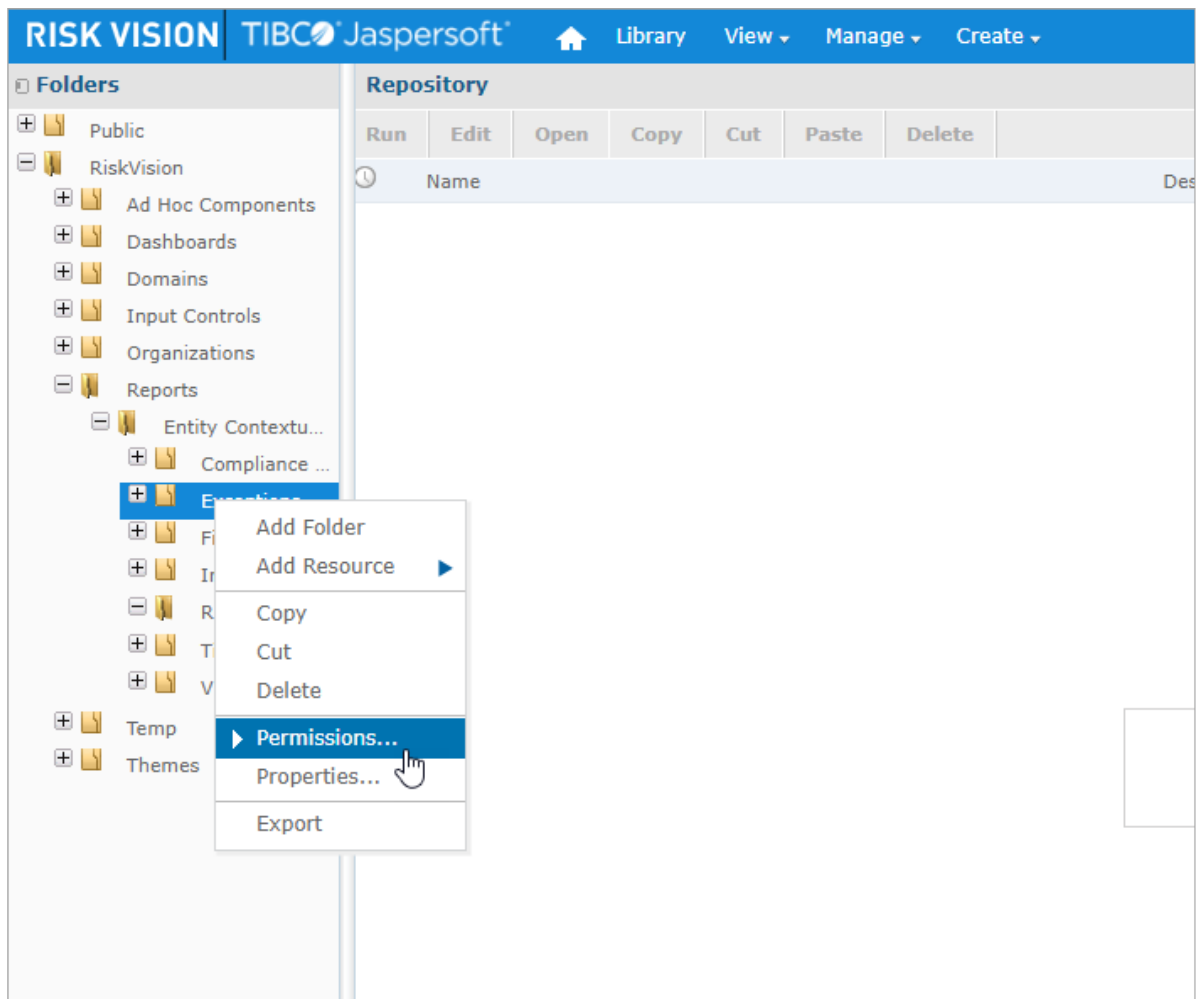
Label for "Create a new value"

+ [Add an option](#)

Label	Value	Remove
<input style="width: 100%;" type="text" value="User"/>	<input style="width: 100%;" type="text" value="ROLE_USER"/>	✕
<input style="width: 100%;" type="text" value="Author"/>	<input style="width: 100%;" type="text" value="ROLE_AUTHOR"/>	✕
<input style="width: 100%;" type="text" value="Power User"/>	<input style="width: 100%;" type="text" value="ROLE_POWERUSER"/>	✕
<input style="width: 100%;" type="text" value="Administrator"/>	<input style="width: 100%;" type="text" value="ROLE_ADMINISTRATOF"/>	✕
<input style="width: 100%;" type="text" value="Jasper Role"/>	<input style="width: 100%;" type="text" value="STANDALONE_ROLE"/>	✕

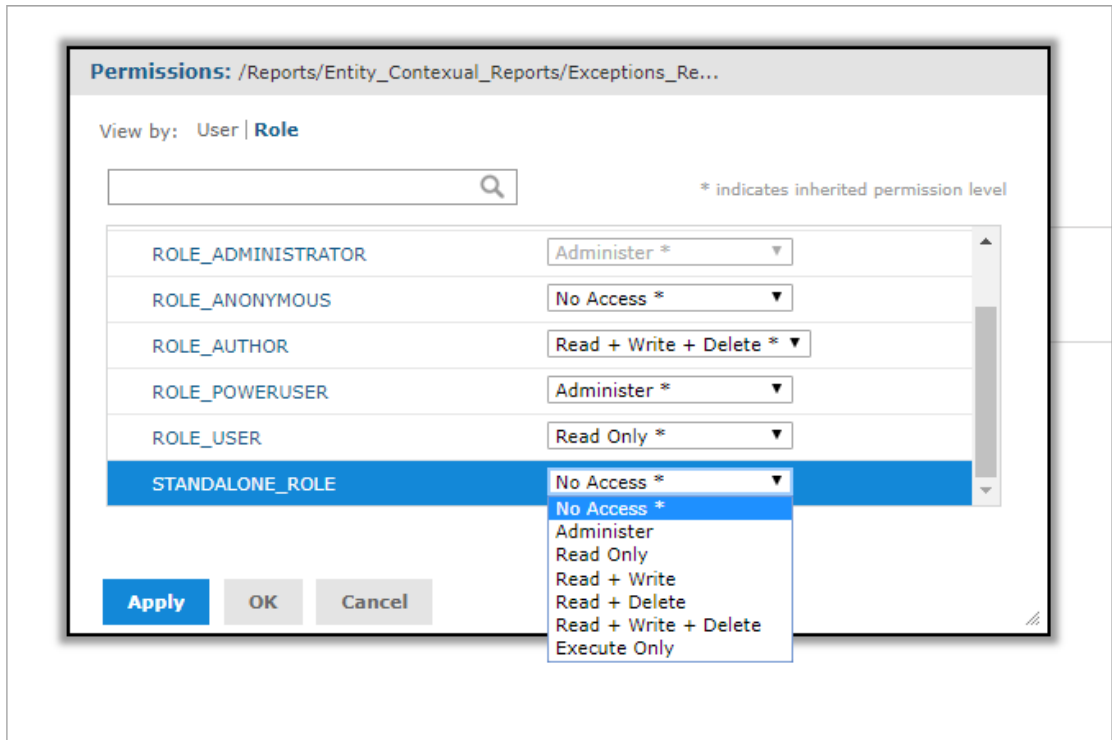
Adding the Jasper

15. Click **OK** to close attribute windows and save your changes.
16. Click **Configure UI (active)** in the top-right corner of the page to disable **Configuration mode**, then click **OK** to save your changes.
17. Navigate to Jaspersoft > **View** > **Repository**, ensuring you're still logged into Standalone.
18. Expand the **RiskVision** folders in the **Folders** tree to the left to display the folders you wish to apply role permissions on.
19. Right-click a folder, then select **Permissions**.



The Repository settings in JasperSoft where you can apply role-specific permissions to each folder.

20. Apply permissions on the folder for the role created in step 3 above as needed. Note that RiskVision roles are automatically assigned the **ROLE_USER** role in JasperSoft and this role cannot be removed, but its settings may be overridden by following the instructions below:
- To deny access to a folder, assign **No Access** permissions on the **ROLE_USER** role and the RiskVision role.
 - To provide read-only access to a folder, assign **No Access** permissions on **ROLE_USER** role and **Read Only** access the folder on the RiskVision role.



Permission settings for a folder.

21. Click **Apply** to save your changes.