

Select a Default Dashboard

Users can select a default dashboard or report to display on the **Welcome** page, allowing them to monitor, analyze, and review data and metrics relevant to them.

- Any default dashboards selected at the user-level will override role-level default dashboards. Role-level default dashboards override any system-wide default dashboards.

To select a default dashboard or report:

1. Click **User Settings** in the top-right of the page, then click **Dashboards**.

The screenshot shows the 'User Settings' page for 'Compliance Manager'. The 'Dashboards' section is active in the left sidebar. The 'General' settings are displayed, showing 'Default Dashboard N/A', 'Tabular Reports Page Size 100', 'Dashboard Tables Page Size 10', and 'Show Report Filter within Dashboard No'. An 'Edit' button is visible in the top right of the settings area.

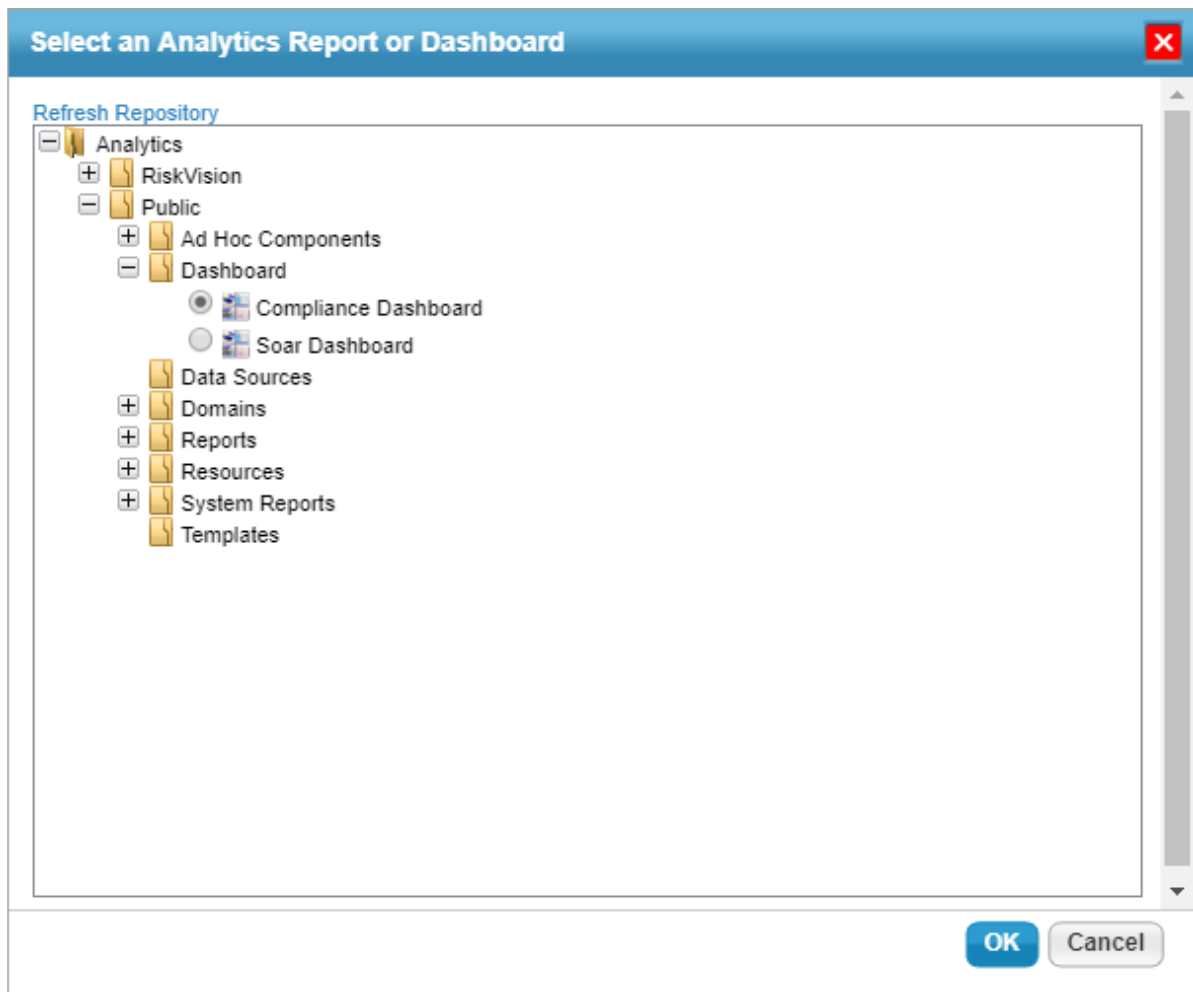
The Dashboards settings.

2. Click **Edit**.

The screenshot shows the 'User Settings' page for 'Compliance Manager' after clicking 'Edit'. The 'Default Dashboard' field is now an input box with 'Dashboard...' and 'Analytics...' buttons. The 'Tabular Reports Page Size' is 100, 'Dashboard Tables Page Size' is 10, and 'Show Report Filter within Dashboard' is set to 'No'. 'Save' and 'Cancel' buttons are visible.

The Dashboards settings after clicking Edit.

3. Click the **Analytics...** button beside the **Default Dashboard** field.
4. Click the + icon beside a folder in the tree to display sub-folders as needed.
5. Navigate to the location of the dashboard or report you wish to select, then click the radio button to select it. If the report was recently added and is not appearing in the tree, click **Refresh Repository** to load it.



The Select an Analytics Report or Dashboard window.

6. Click **OK**.
7. Click **Save** when finished or **Cancel** discard your changes.