## Create an Engagement Dynamic Group

## To create an engagement dynamic group:

- 1. Navigate to **Vendors** > **Group Definitions**, then expand the Dynamic group tree on the left pane.
- 2. Click Engagements.
- 3. Click Actions > New child group on the right pane.
- 4. Click Go to open the Dynamic Group wizard.

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Vendors Group Definitions About this page				
📕 Dynamic Groups	-	👢 Dynamic Group: %Ver	idorServices%	
Engagements Crganization Hierarchy Crganization Hier	Actions ↔	Dynamic Group > Applications	Information General Name %VendorServices% Description %VendorServices% node Group By and Filter Group By and Filter Group By NA Filter Managed Vendor Services Fixed Child Nodes N/A Display Preferences Show group hierarchy Yes Show thild nodes with unknown value No Show child nodes with unknown value No Show individual entities as children of this node No	Actions: Select an action V Select an action New child group Copy group to More group to Dalete group

Clicking New Child Group in the Actions dropdown.

- 5. Click the **General** tab, then enter the **Name** and **Description**.
- 6. Click **Next** to open the **Group by** tab.
- 7. Click Group by Category > Engagement Description.
- 8. Follow the wizard instructions to create the engagement dynamic group. The newly created dynamic group will appear under the **Engagements** node.