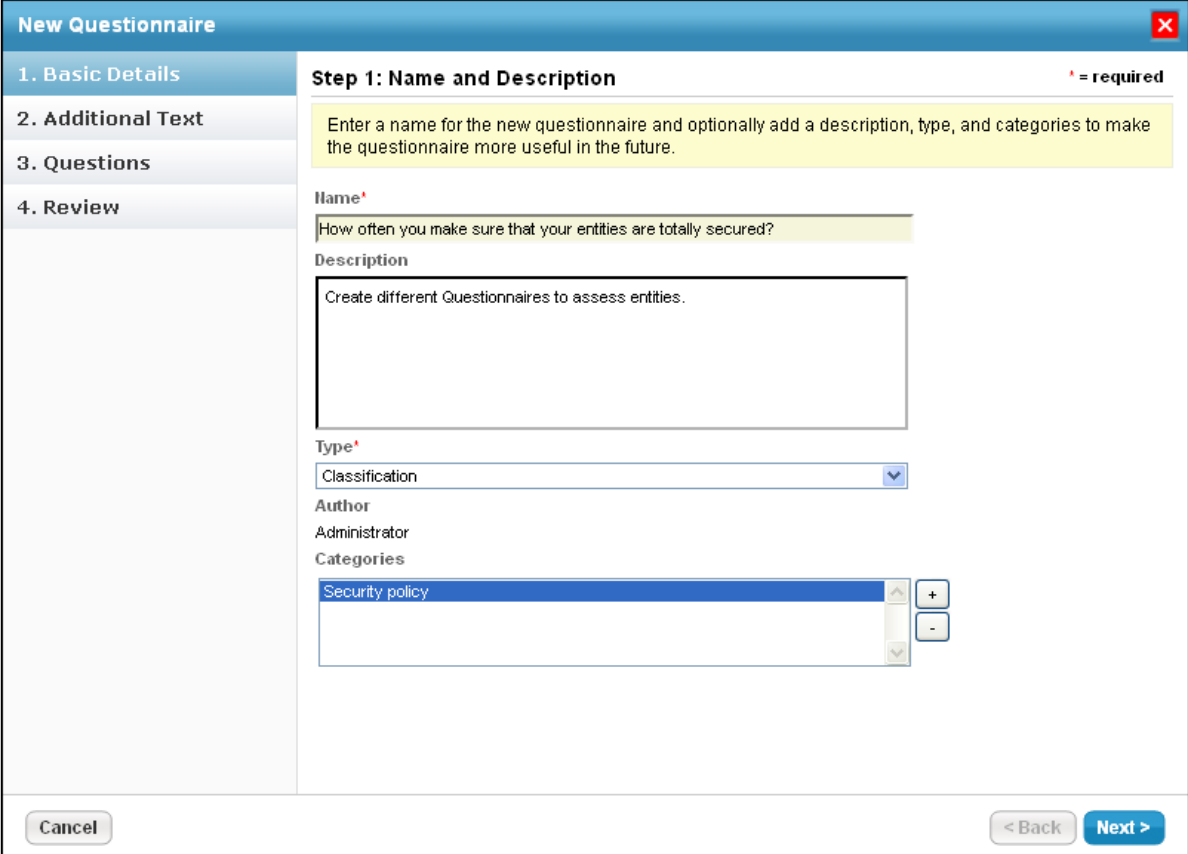


Create a Questionnaire

RiskVision has provided many default questionnaires that can be used directly in a program to meet your assessment objectives. If the default questionnaires don't meet your needs, you can copy them into a custom-defined group under the **Controls and Questionnaires** group and modify the questionnaire details, as needed. If the default questionnaires will not produce effective results, you can create a custom questionnaire. However, we recommend testing the content thoroughly before deploying it. To create a new questionnaire, you must have Control View and Control Author permissions.

To create a questionnaire:

1. Open RiskVision Policy Manager.
2. Go to **Content > Controls and Questionnaires**.
3. Expand the **Organization Content** folder, then click the **Questionnaires** group.
4. Click **New Questionnaire**.
5. Enter a name and description, then click the **Type** dropdown list and select a questionnaire type.

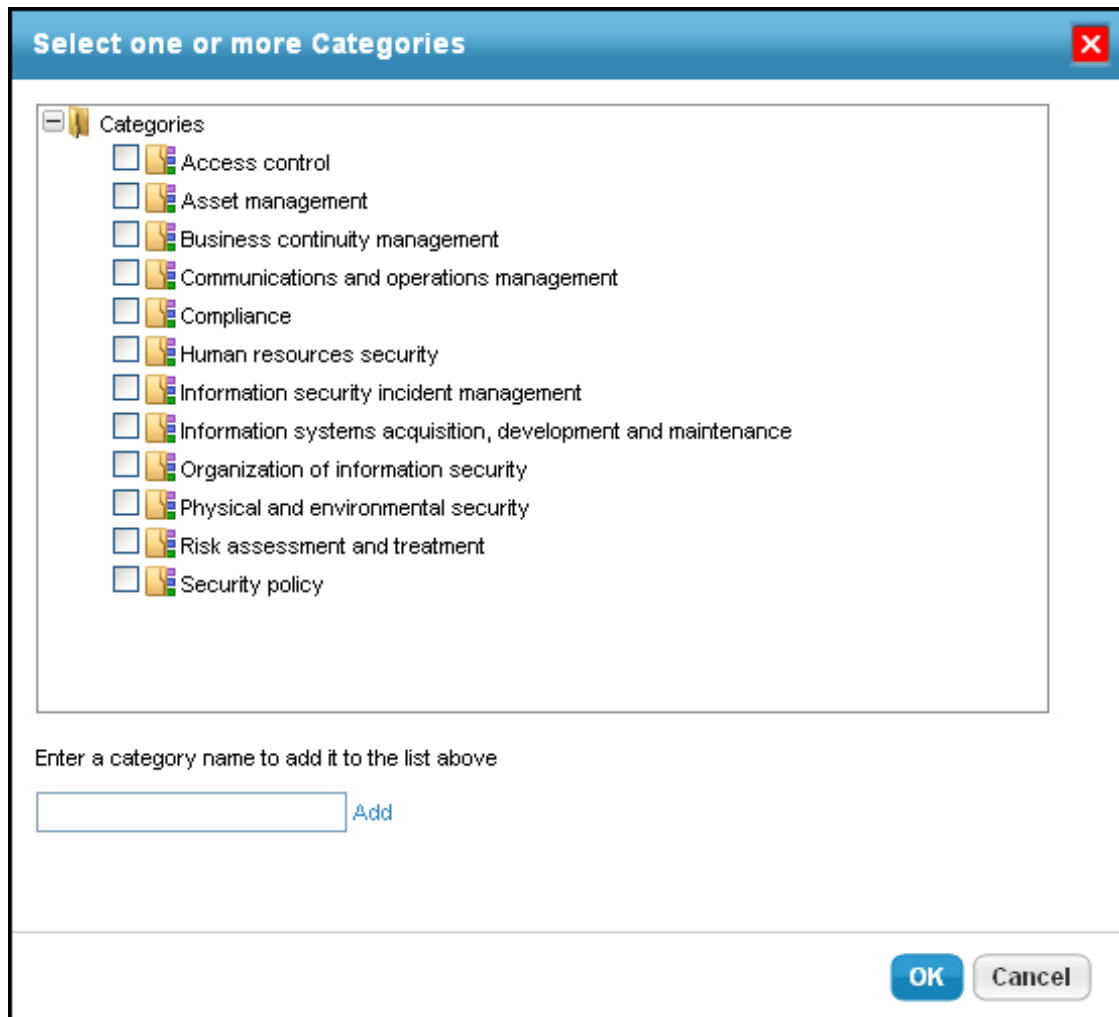


The screenshot shows a window titled "New Questionnaire" with a close button (X) in the top right corner. The window is divided into two main sections. On the left is a vertical navigation pane with four tabs: "1. Basic Details" (selected), "2. Additional Text", "3. Questions", and "4. Review". The main area on the right is titled "Step 1: Name and Description" and includes a note: "Enter a name for the new questionnaire and optionally add a description, type, and categories to make the questionnaire more useful in the future." Below this note are several input fields: "Name*" with the text "How often you make sure that your entities are totally secured?", "Description" with the text "Create different Questionnaires to assess entities.", "Type*" with a dropdown menu set to "Classification", "Author" with the text "Administrator", and "Categories" with a list box containing "Security policy" and plus/minus buttons. At the bottom of the window are three buttons: "Cancel", "< Back", and "Next >".

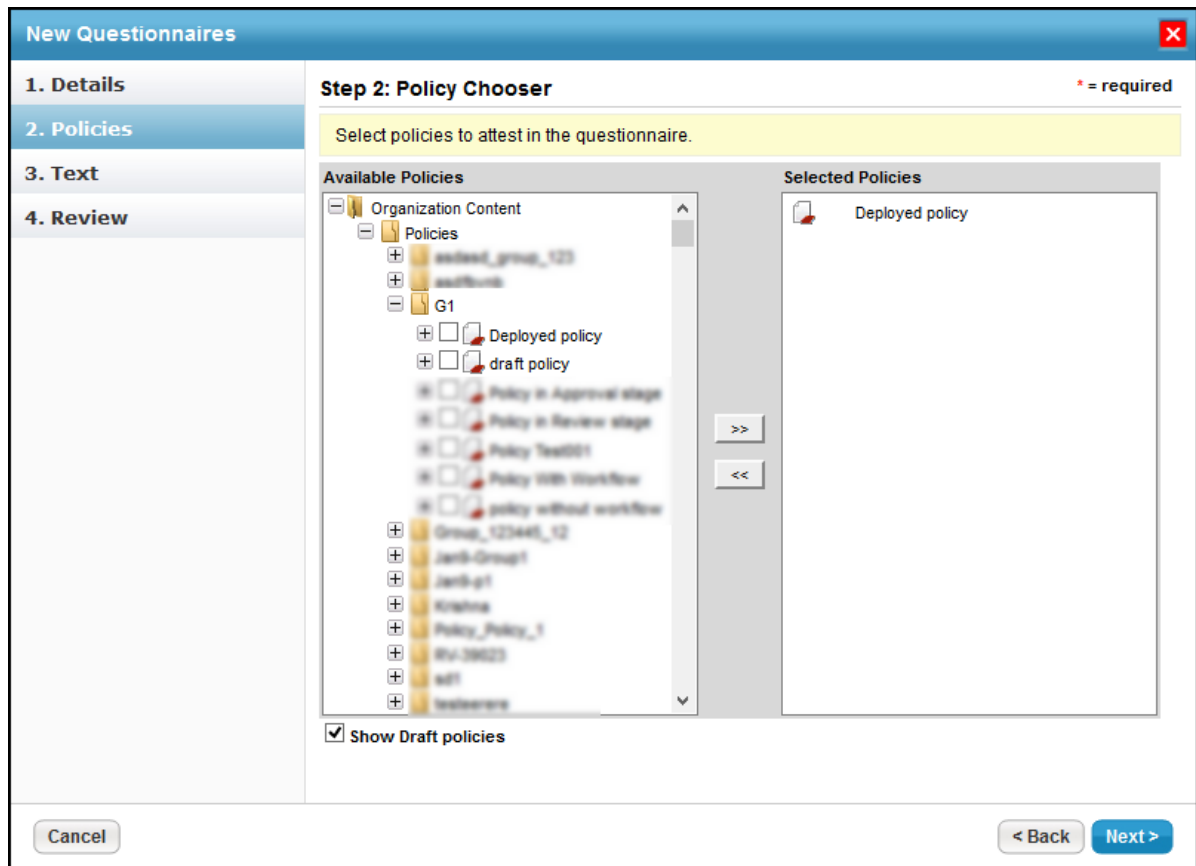
The Basic Details tab of the New Questionnaire wizard.

The questionnaire type will determine the pages you see in the **New Questionnaire** wizard. If you select **Contract Awareness Campaign**, you will see **Contracts**, **Text**, and **Review**. For **Policy Awareness Campaign**, you will see **Policies**, **Text**, and **Review**.

6. Optional: To assign a category to this questionnaire, click+. Click the checkbox for all desired categories, then click **OK**. If the default categories do not apply to the questionnaire you are trying to create, enter a category name, then click **Add**.



7. Click **Next**.
8. Expand the **Organization Content** folder and click the checkbox next to the policies you want to attest in the questionnaire.
9. Click >> to move the policies into the **Selected Policies** box.



10. Click **Next**.
11. Enter text in the **Introduction Text** field, which will appear at the beginning of the questionnaire, and the **Closing Text** field, which will appear at the end. For example, you can provide an explanation to stakeholders as to why they should answer the questionnaire. To enter text, click in the rectangle box area to open the text editor.
12. Click **Next**.

New Questionnaires ✕

1. Details **Step 3: Introduction & Closing** * = required

2. Policies

3. Text

4. Review

Enter introduction & closing text.

Introduction Text

Welcome to the policy attestation

Closing Text

Click to enter text

Cancel < Back Next >

13. Verify the controls and the number of questions for a control. Click **Back** to navigate to the previous wizard pages if you have to make changes to the entered information. Click **Finish** when the information you have entered is correct.

The screenshot shows a window titled "New Questionnaires" with a close button in the top right corner. On the left is a vertical sidebar with four steps: "1. Details", "2. Policies", "3. Text", and "4. Review". The "4. Review" step is highlighted in blue. The main area is titled "Step 4: Review and Confirm" with a red asterisk and "= required" in the top right. Below the title is a yellow instruction bar: "Review the summary and complete the wizard." The summary text reads: "Name New Policy", "Type Policy Awareness Campaign", and "Owner Administrator". At the bottom of the window are three buttons: "Cancel", "< Back", and "Finish".

The **Add Risk If unselected**, property is set to false, by default.

To change the Add Risk If unselected property to true:

1. Navigate to the *agiliance.properties* file located at the `\\server\config` directory.
2. Change the following property to true:

```
com.agiliance.risk.addToRiskWhenUnchecked.flag.show=true
```

3. Optional: If you want to be able to give a risk score for each choice, add the following property to the *agiliance.properties* file:

```
com.agiliance.risk.useClassificationSurveyRisk=true
```