

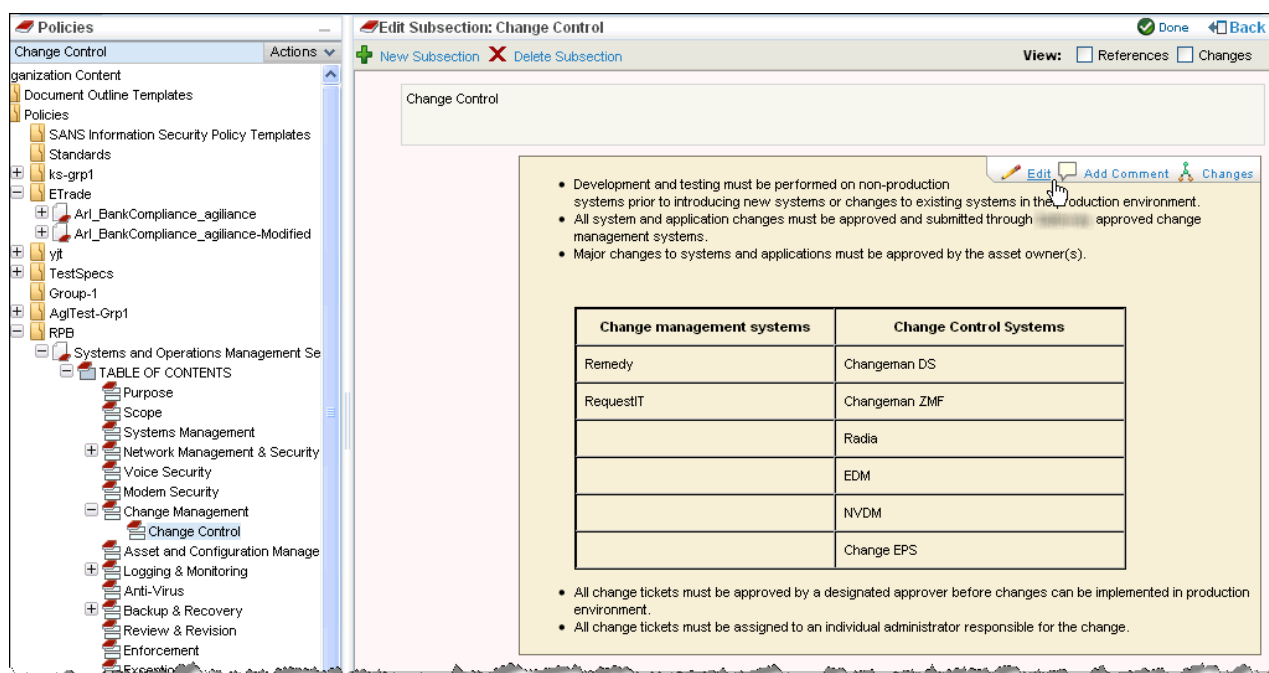
Policies

Policies are the rules and standards that an organization creates for itself. RiskVision Policy Manager tracks compliance with an organization's policies as well as other [Policies and Controls](#) .

Policies can include workflow and recurrence rules, and modifications to policies are saved as a version for later comparison.

Policies are hierarchical documents. Within the top-level Policy, there are blocks called Sections. Each Section can have Subsections, and so on. The overall outline is auto-numbered (these numbers can be hidden while viewing or printing).

The Policy feature is designed to be flexible so that online policies can closely mimic offline policy documents. Each block (section or subsection) can be managed separately. Unlike offline documents, each section in a Policy can refer to Controls and can have attached documents.



The policy tree on the left of the screen provides easy access to Organization Content, including the [Document Repository](#) , Document Outline Templates, and Policies. Within each Policy, the tree shows the layout of the sections and subsections that make up the Policy.

- To author your own policy, see [Creating a New Policy](#) .
- To group policies, see [Creating a New Group](#).
- To save policies, see [Saving a Policy](#) .
- To delete a policy, use the **Actions** drop-down menu on the policy tree on the left. Select the policy to delete and choose **Delete** from the **Actions** menu.
- To move a policy from one group to another, select the policy to move and choose **Cut** from the **Actions** menu on the policy tree. Select the destination group and choose **Paste** from the **Actions** menu.
- To copy an existing policy, select the source policy and choose **Copy** from the **Actions** menu on the policy tree. Select the destination group and choose **Paste** from the **Actions** menu.

- To export policies, see [Exporting Policy Documents](#) .
- To import policies, see [Importing Policy Documents from Word](#) and [Importing Policy Documents from XML](#) .

Each policy has a change history, and internal versions are automatically created when a policy moves to a new workflow stage. Changes are automatically tracked when a policy is updated. Tracking changes can be disabled.